

Code FDC
Company name Foreign Trade Development and Investment Corporation of Hochiminh City
Date 12/27/2017
Subject Report on the use of proceeds from public offering

Content:

Foreign Trade Development and Investment Corporation of Hochiminh City (FIDECO) has announced the use of proceeds from the public offering as follows:

I. Result of public offering:

1. Name of stock: Stock of Foreign Trade Development and Investment Corporation of Hochiminh City
2. Stock type: common stock
3. Par value: VND10,000/share
4. Offering volume: 6,371,602 shares
5. Total mobilized capital: VND122,122,370,000.
6. Beginning date: August 14, 2013
7. Ending date: September 18, 2013

II. Plan for the use of proceeds from the offering:

1. The progress of the plan that was announced in the prospectus:

By: VND

Project	Plan for use of proceeds
The sand mining and stone mining project in Tan Duc industrial zone	62,122,370,000
The East Binh Duong urban-trade service and residential area project	60,000,000,000
Total	122,122,370,000

2. The progress of projects: The property market has faced challenges, so FIDECO has not executed the two projects above.
3. Changes and adjustments:
 - On March 19, 2014, FIDECO sent the report on the use of proceeds from public offering to the State Securities Commission. In which, the Corporation declared that the 2014 annual general meeting, which held on March 18, 2014, approved to allow the Corporation to change the purpose of use of VND122,122,370,000 to

build an office building at 28 Phung Khac Khoan Street, District 1, Ho Chi Minh City.

- However, this project has not made because FIDECO is still preparing procedures. It is expected to start in the first six months of 2018.